

Change from one , Change for all



FY2013 Forecast

Back to profitability with effect of structural reform, brisk demand for large size AI-Cap, and weaker yen

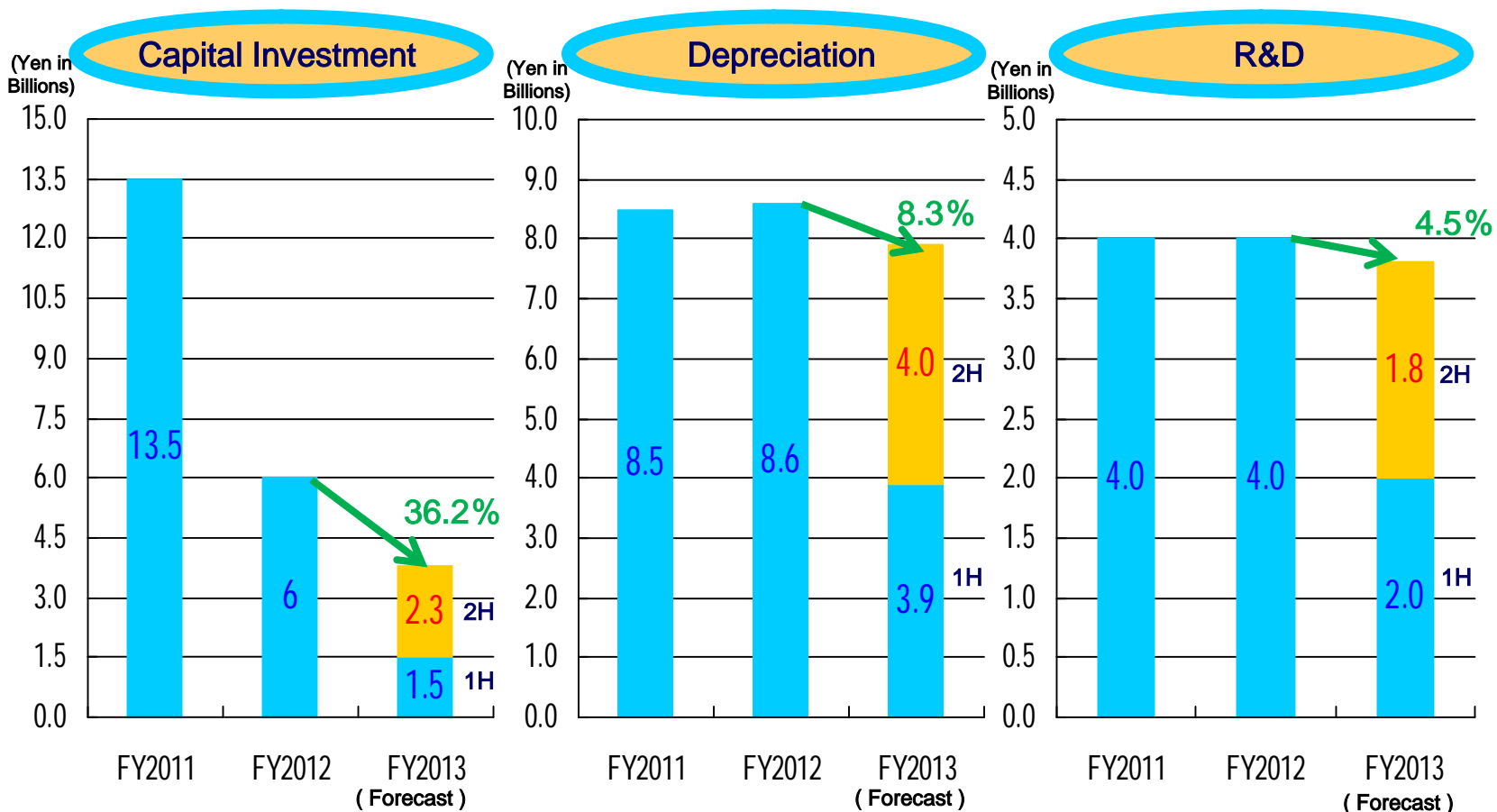
(Yen in Millions)	FY2012	FY2013			
		1H (Forecast)	1H (Actual Results)	Achievement	Full year (Forecast)
Net sales	92,959	51,500	54,680	+3,180	104,000
Operating Income	(6,990)	2,200	2,428	+228	5,000
Ordinary Income	(6,685)	1,300	1,890	+590	3,600
Net Income	(9,252)	900	1,409	+509	2,700
Average Exchange Rate					
US\$	83.10	90.00	98.85		96.93
Euro	107.14	120.00	130.00		127.00



FY2013 Forecast

Investment, Depreciation, R&D

Freeze investment in principle, focus on DLCAP™ and new materials on R&D



FY2013 Sales Forecast by Product Group

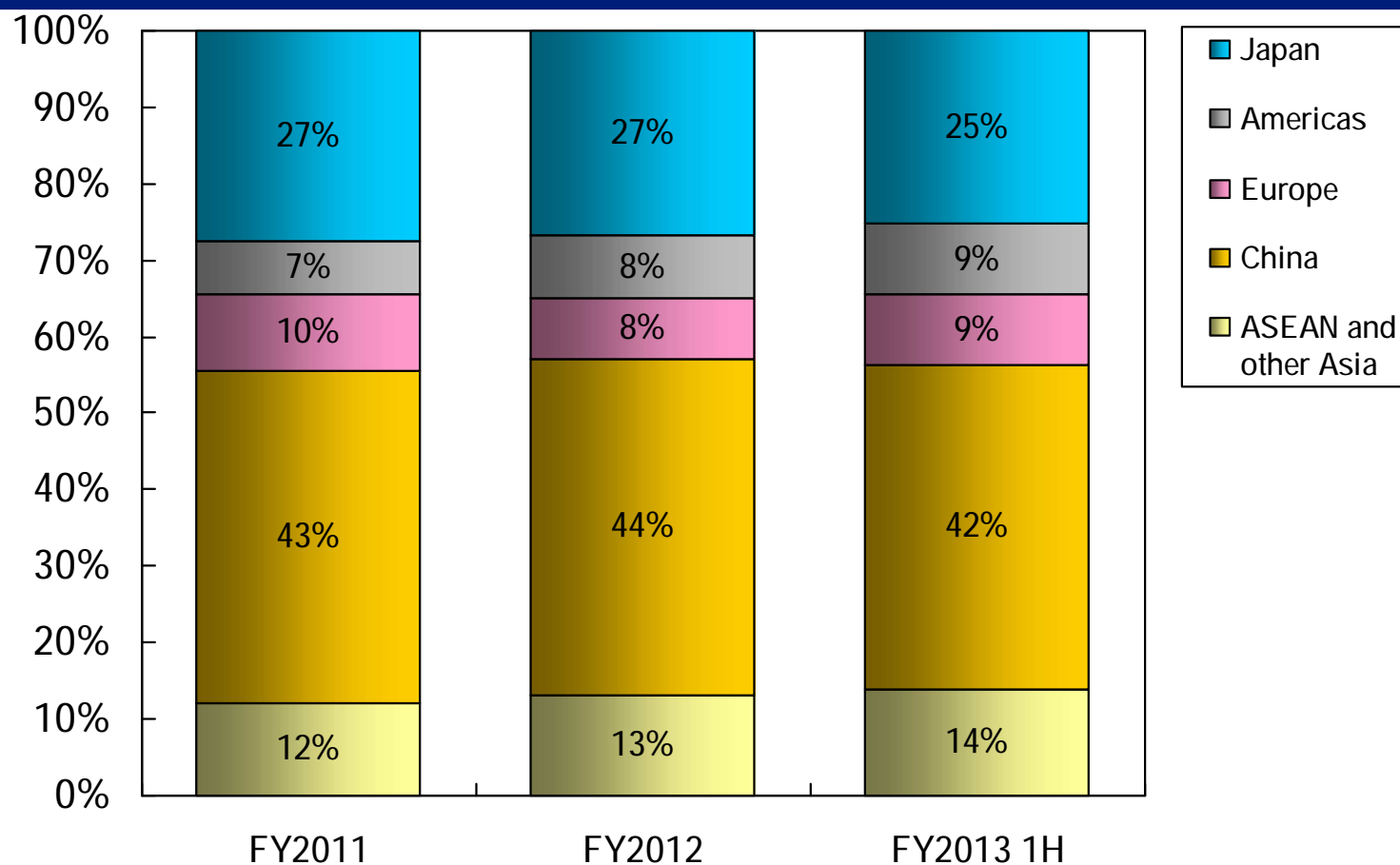
1H : Brisk demand for large size Al-Cap,
DLCAP™ adopted by Mazda and Honda

(Yen in Millions)	FY2012	FY2013			
		1H (Forecast)	1H (Actual Results)	Achievement	Full year (Forecast)
Aluminum Electrolytic Capacitors	78,185	43,700	46,119	+2,419	87,200
(Conductive Polymer Capacitors)	10,057	5,450	5,042	(408)	10,600
Other Capacitors	5,265	3,100	3,736	+636	7,400
(DLCAP™)	1,312	1,350	1,316	(34)	4,000
Capacitors in Total	83,450	46,800	49,855	+3,055	94,600
Electro-Mechanical Parts and Other Parts	3,205	1,350	1,580	+230	2,700
Capacitor Materials	4,734	2,650	2,372	(278)	5,300
Other	1,568	700	872	+172	1,400
Total	92,959	51,500	54,680	+3,180	104,000



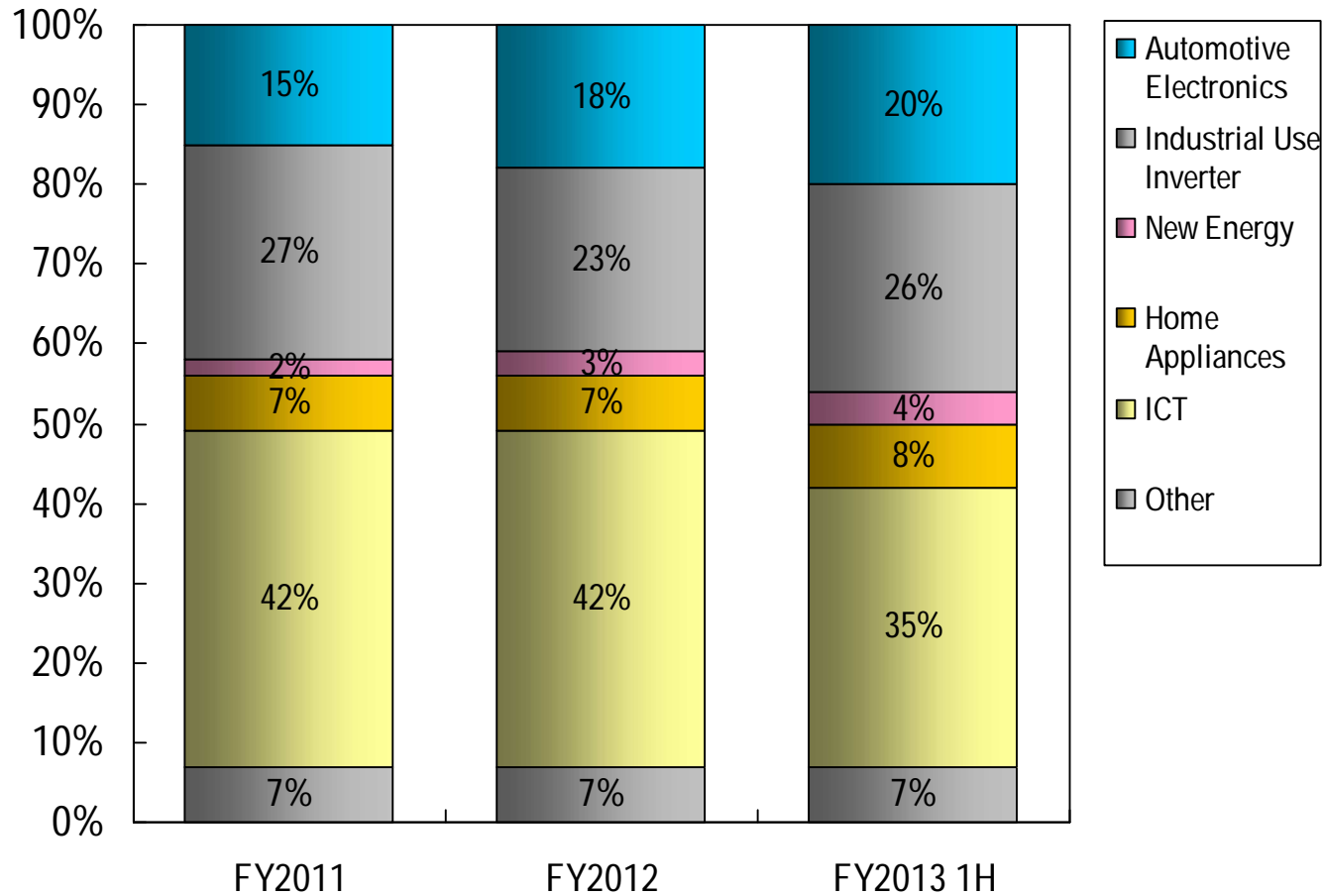
Sales by Region

Steady growth in U.S. and ASEAN, adjustment phase in Europe and China



Sales by Market

Solid growth in Automotive Electronics, New Energy, and Home Appliances, recovery trend in Industrial Equipment



The next medium-term management plan

Target for The Sixth Medium -Term Management Plan:

(the three-year plan covering the period from FY2011 to FY2013)

"Shift to E.C.O. Solution Company"

Target for the next medium-term management plan:
Nippon Chemi-Con aims to become an Energy, Capacitor, number One company with a strong business structure that is unaffected by changes in the business environment, through innovation and cost reduction, gaining significant competitive advantage in the global markets.

{Note}

The projected performance figures in this material are based on information available to Nippon Chemi-Con's management at the time this material was prepared. There are many uncertain factors inherent in forecasting, and there might be cases in which actual results differ from forecast values. Nippon Chemi-Con undertakes no obligation to publicly update or revise any forward-looking statements included in this material.

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