

**Change from one , Change for all**

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**Earnings Release Conference  
Fiscal Year Ended March 31, 2013**

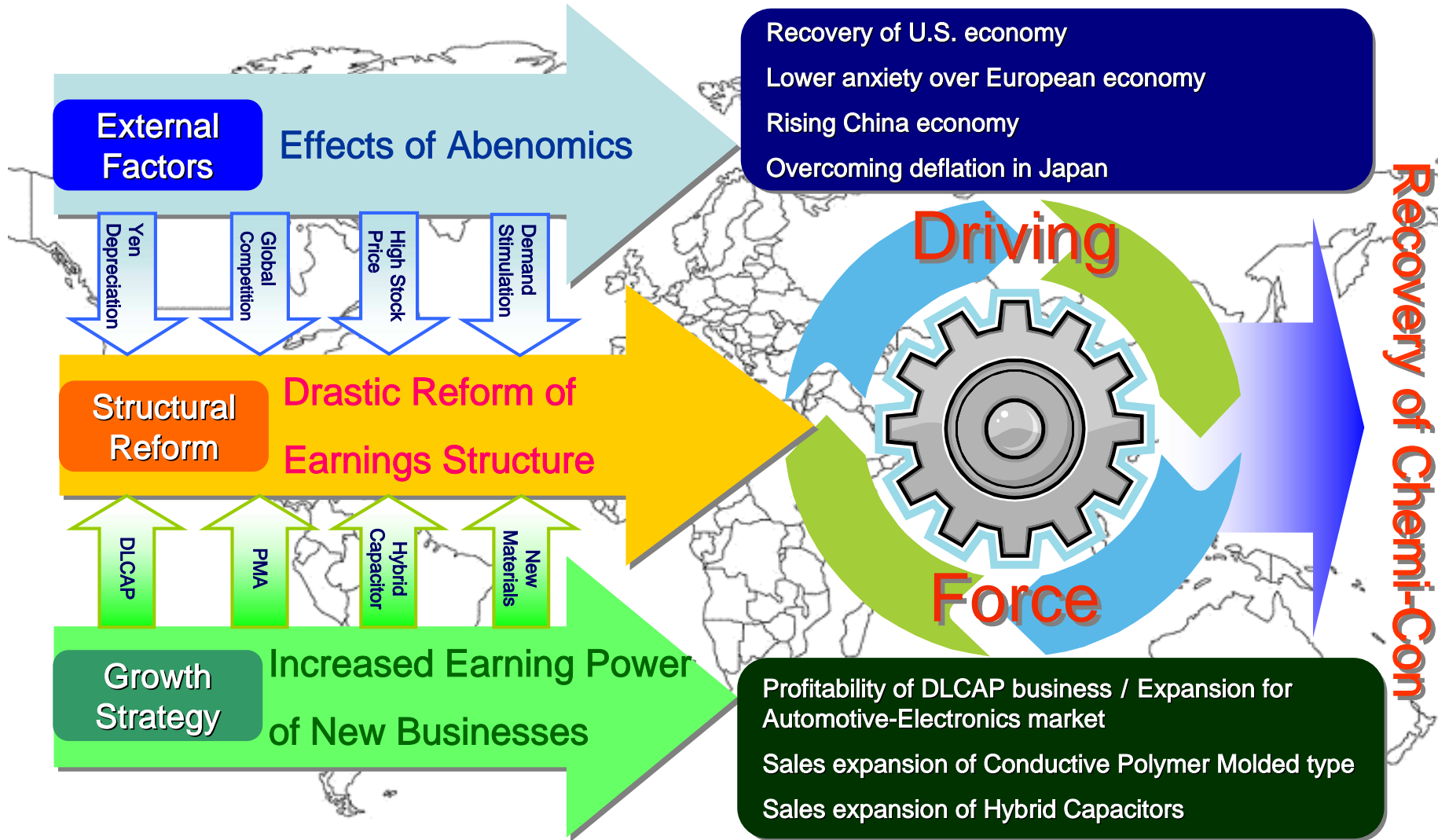
*Presentation Data (Summary)*

**May 14, 2013**

**Nippon Chemi-Con Corporation**



# Road to Recovery



# Consolidated Financial Results for FY 2012 and FY 2013 Forecast

Back to profitability with effect of structural reform, demand recovery for large size AI-Cap, booming demand for DLCAP

(Yen in millions)	FY 2011	FY 2012	FY 2013 (Apr 1, 2013 – Mar 31, 2014)(Forecast)		
			Full year	Change from FY2012 (amount)	vs. FY 2012 (%)
Net sales	100,290	92,959	104,000	11,041	112%
Operating Income	(2,596)	(6,990)	5,000	11,990	
Ordinary Income	(2,633)	(6,685)	3,600	10,285	
Net Income	(4,909)	(9,252)	2,700	11,952	

## Investment, Depreciation, R&D, Exchange Rates

Freeze investment in principle, focus on new materials field on R&D

(Yen in millions)	FY 2011	FY 2012	FY 2013(Forecast)
Investment in Plant & Equipment	13,521	5,953	3,000
Depreciation	8,493	8,615	7,500
R&D Expenses	3,966	3,981	3,800
Average Exchange Rate (US\$)	79.08	83.10	90.00
Average Exchange Rate (EUR)	108.98	107.14	120.00

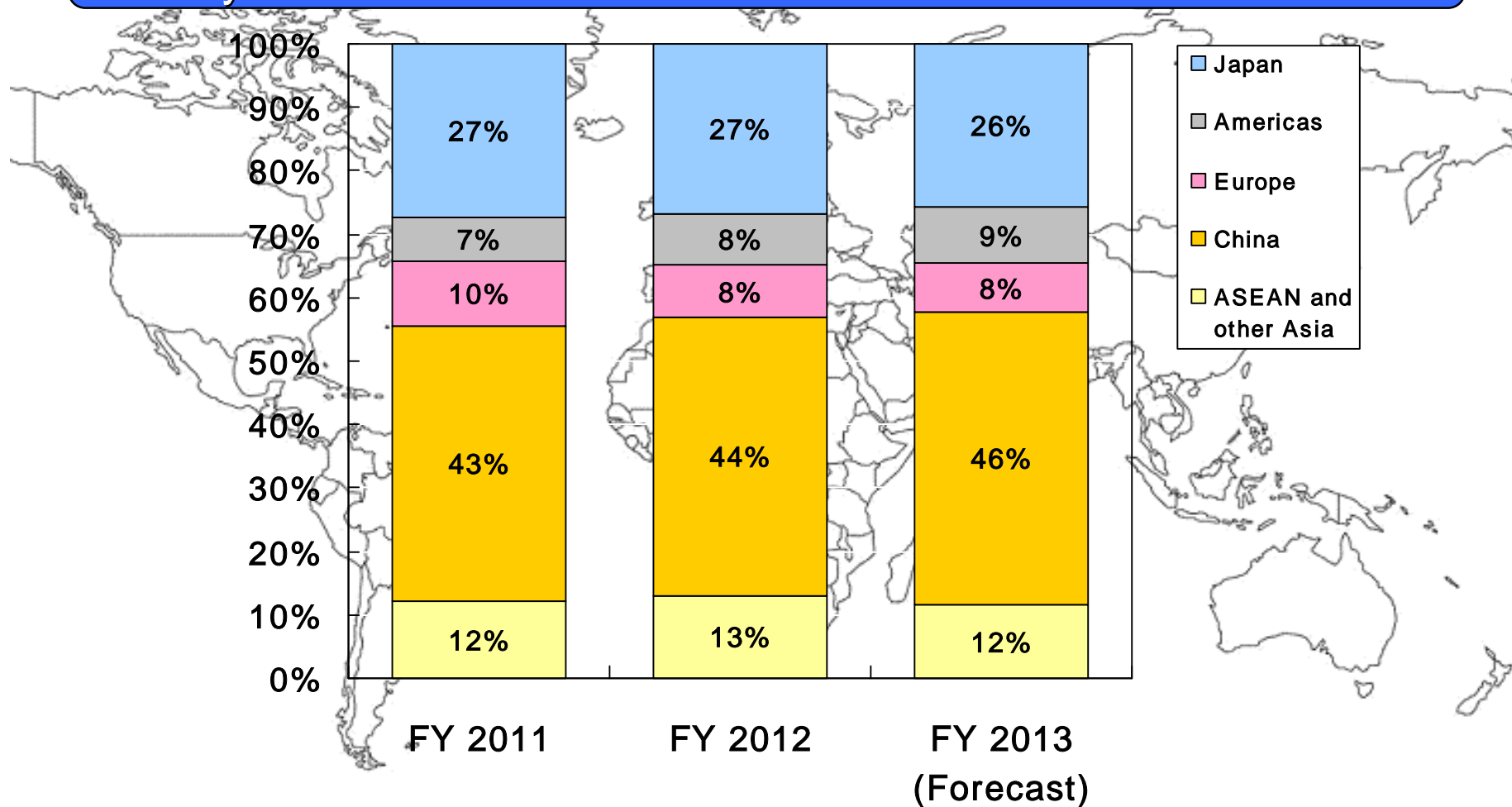
## FY 2013 Sales Forecast by Product Group

Booming demand for DLCAP, significant increase in sales with new orders

(Yen in millions)	FY 2011	FY 2012	FY 2013 (Forecast)		
			Full Year	Change from FY2012 (amount)	vs. FY 2012 (%)
Aluminum Electrolytic Capacitors	84,520	78,185	87,200	9,015	112%
(Conductive Polymer Capacitors)	10,363	10,057	10,600	543	105%
Other Capacitors	5,073	5,265	7,400	2,135	141%
(DLCAP)	348	1,312	4,000	2,688	305%
Capacitors in Total	89,594	83,450	94,600	11,150	113%
Electro-Mechanical Parts and Other Parts	3,074	3,205	2,700	(505)	84%
Capacitor Materials	5,426	4,734	5,300	566	112%
Other	2,195	1,568	1,400	(168)	89%
<b>Total</b>	<b>100,290</b>	<b>92,959</b>	<b>104,000</b>	<b>11,041</b>	<b>112%</b>

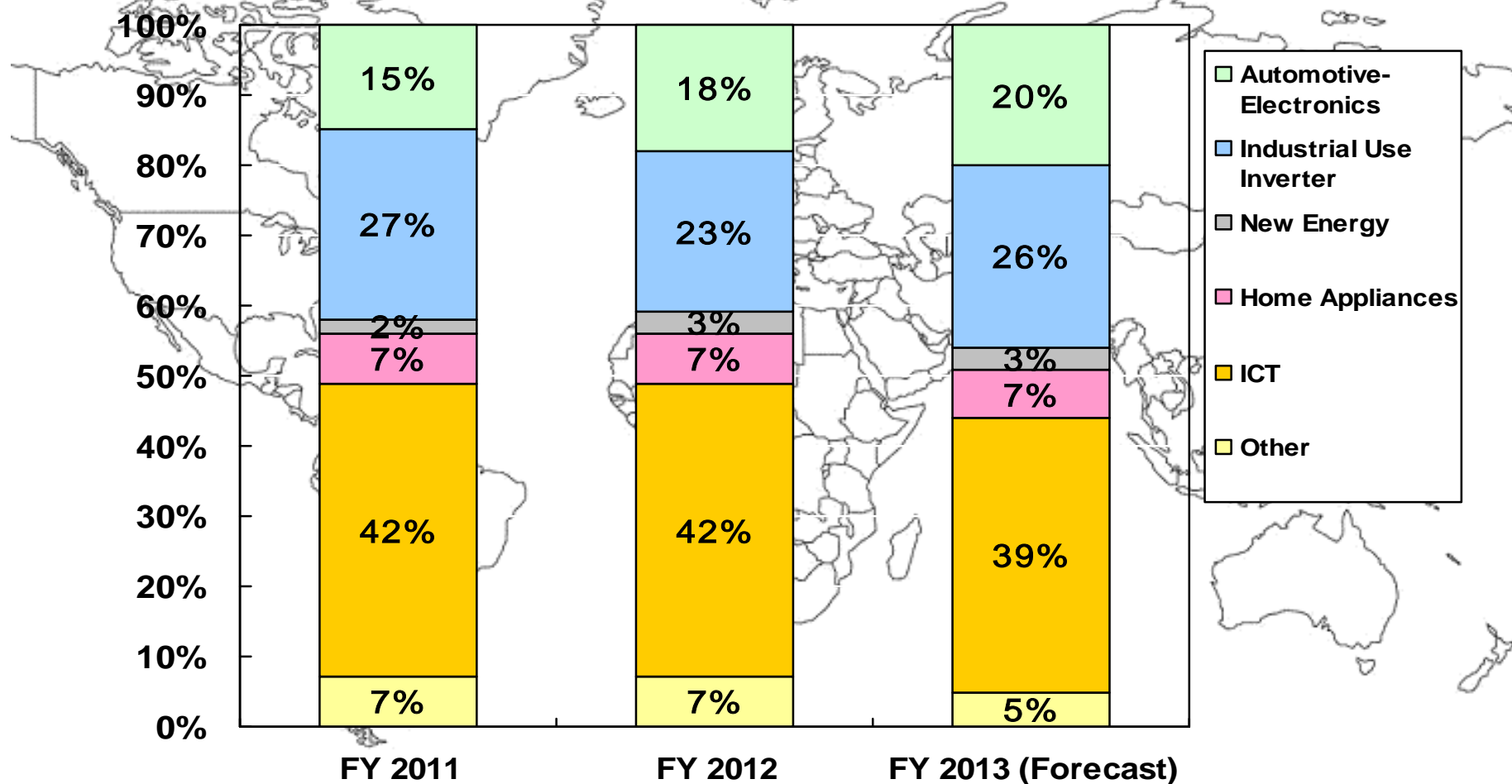
# FY 2013 Sales Forecast by Region

Trend of demand recovery in U.S., expectations for China's economic recovery



# FY 2013 Sales Forecast by Market

Automotive-Electronics to remain strong, New Energy and Home Appliances to grow, early recovery expected in Industrial Equipment





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{Note}

The projected performance figures in this material are based on information available to Nippon Chemi-Con's management at the time this material was prepared. There are many uncertain factors inherent in forecasting, and there might be cases in which actual results differ from forecast values. Nippon Chemi-Con undertakes no obligation to publicly update or revise any forward-looking statements included in this material.

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