



Earnings Release Conference
Fiscal Year Ended March 2012
Presentation Data (Summary)

May 15, 2012

Nippon Chemi-Con Corporation



Change from One, Change for All

**Consolidated Financial Results
for the year ended March 31, 2012**



Summary of Consolidated Financial Results

<i>(Yen in millions)</i>	Year ended March 31, 2011	Year ended March 31, 2012	Change(Amount)	Change(%)
Net sales	127,790	100,290	27,499	21.5%
Operating income	8,155	2,596	10,752	-
Ordinary income	6,744	2,633	9,377	-
Net income	3,297	4,909	8,207	-

Net Sales by Product Group

<i>(Yen in millions)</i>	Year ended March 31, 2011	Year ended March 31, 2012	Change (Amount)	Change(%)
Aluminum Electrolytic Capacitors	107,274	84,520	22,753	21.2%
Other Capacitors	5,775	5,073	701	12.2%
Circuit Unit	2,612	0	2,612	-
Electro-Mechanical Parts and Other Parts	3,361	3,074	286	8.5%
Capacitor Materials	6,736	5,426	1,309	19.4%
Other	2,030	2,195	165	8.1%
Total	127,790	100,290	27,499	21.5%

Investment, Depreciation, R&D, Exchange Rates

<i>(Yen in millions)</i>	Year ended March 31, 2011	Year ended March 31, 2012	Change(%)
Investment in plant & equipment	9,614	13,521	40.6%
Depreciation	8,392	8,493	1.2%
R&D expenses	3,642	3,966	8.9%
Average Exchange Rate (US\$)	85.72	79.08	Appreciation by 7.7%
Average Exchange Rate (EUR)	113.12	108.98	Appreciation by 3.7%

Change from One , Change for All

Outlook for FY2012



Projection of Demand (5 Strategic Markets)

Automotive electronics

Electronic engine control unit: Steady growth while affected by financial instability in Europe

Industrial use inverter

General-purpose Inverter : Expected to expand with increase in investment in plant and equipment in emerging economies

New energy

PV Inverter : Flat from the previous year affected by European economy and excessive inventory in the market

Home appliances

Inverter driven air conditioner: Further demand increase due to official energy saving restrictions and increasing interest in high-end products in China

ICT

PC: Recovery in view of launch of Windows 8, growth in Ultrabook
LCDTV: Decreasing Trend

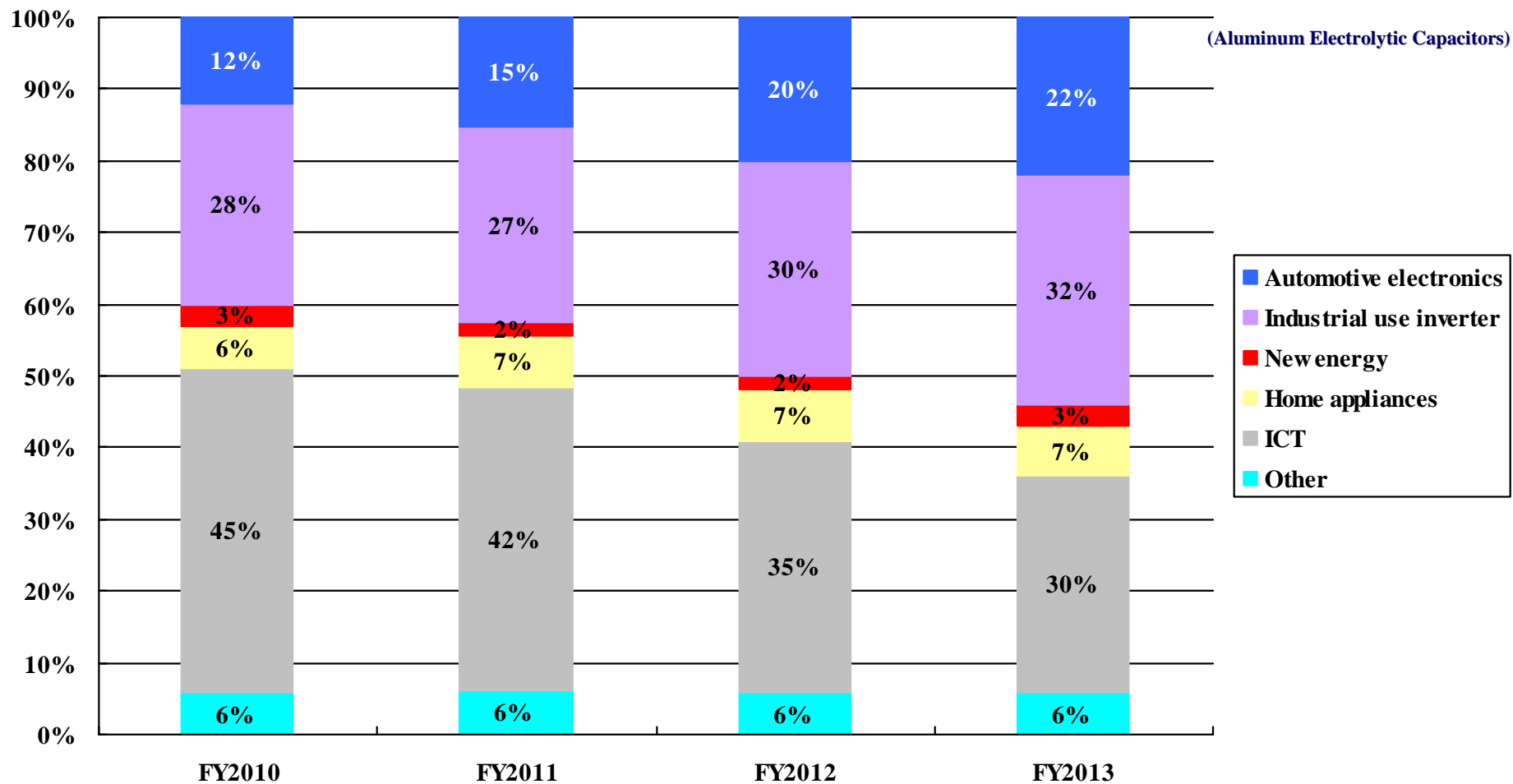
FY2012 Sales Forecast by 5 Strategic Markets

Increase in Automotive electronics and Industrial use inverter,
Gradual decrease in ICT

(Aluminum Electrolytic Capacitors)	FY2010	FY2011	FY2012(Forecast)
Automotive electronics	12%	15%	20%
Industrial use inverter	28%	27%	30%
New energy	3%	2%	2%
Home appliances	6%	7%	7%
ICT	45%	42%	35%
Other	6%	6%	6%
Total	100%	100%	100%

Sales Forecast by 5 Strategic Markets

Further shift from digital consumer electronics to industrial equipment mainly in emerging economies



FY2012 Sales Forecast by Product Group

FY2012 , the first step towards business recovery

<i>(Yen in millions)</i>	FY2010	FY2011	FY2012	FY2012 vs. FY2010
Aluminum Electrolytic Capacitors	107,274	84,520	99,400	93%
Other Capacitors	5,775	5,073	5,200	90%
Circuit unit	2,612	0	0	- %
Electro-Mechanical Parts and Other Parts	3,361	3,074	3,100	92%
Capacitor Materials	6,736	5,426	5,500	82%
Other	2,030	2,195	1,800	89%
Total	127,790	100,290	115,000	90%

FY2012 Consolidated Results Forecast

Returning to the black at operating profit level in 1H,
at net profit level for the full year FY2012

(Yen in millions)

	FY2010	FY2011	FY2012(Forecast)		
			1H	2H	Full-year
Net sales	127,790	100,290	52,000	63,000	115,000
Operating income	8,155	2,596	0	3,000	3,000
Ordinary income	6,744	2,633	500	2,800	2,300
Net income	3,297	4,909	1,100	2,100	1,000

FY2012 Consolidated Results Forecast

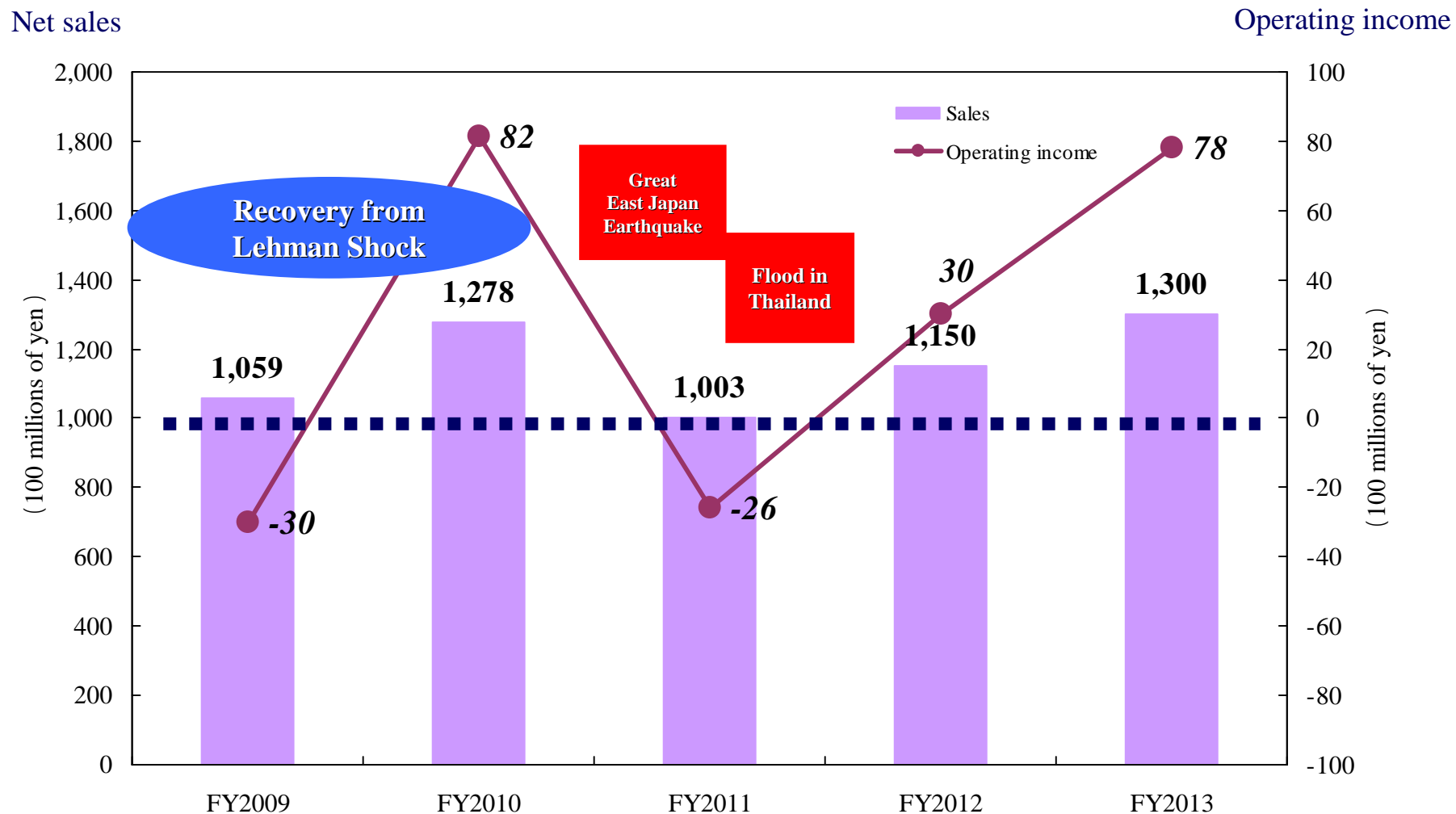
Reduction in investment in plant and equipment, increase in R&D expenses

(Yen in millions)

	FY2010	FY2011	FY2012(Forecast)
Investment in plant & equipment	9,614	13,521	6,000
Depreciation	8,392	8,493	9,200
R&D expenses	3,642	3,966	4,000
Average Exchange Rate (yen/US\$)	85.72	79.08	80.00
Average Exchange Rate (yen/ EUR)	113.12	108.98	105.00

FY2012 Consolidated Results Forecast

Buildup of solid foundation in FY2012 for the full recovery in FY2013



Change from One , Change for All

FY2012 Strategic Priorities



FY2012 Strategic Priorities

1. Improvement of global cost competitiveness for all products
2. Further strengthening of overseas business development focusing on emerging countries
3. Reinforcement of new product development capability (Enhance and strengthen R&D System)
4. Start-up of new businesses (EDLC)



[Note]

The projected performance figures in this material are based on information available to Nippon Chemi-Con's management at the time this material was prepared. There are many uncertain factors inherent in forecasting, and there might be cases in which actual results differ from forecast values.