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May 10, 2022

Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2022 <under Japanese GAAP>

Company name: **Nippon Chemi-Con Corporation**
 Listing: Tokyo Stock Exchange
 Stock code: 6997 URL: <https://www.chemi-con.co.jp/>
 Representative: Norio Kamiyama, President and Representative Director
 Inquiries: Osamu Ishii, Director Phone: +81-3-5436-7711 (from overseas)
 Scheduled date of ordinary general meeting of shareholders: June 29, 2022
 Scheduled date to commence dividend payments: —
 Scheduled date to file Securities Report: June 29, 2022
 Supplementary materials on financial results: Yes
 Financial results briefing session: Yes (for institutional investors and securities analysts)

(Millions of yen rounded down, unless otherwise stated)

1. Consolidated business performance for the fiscal year ended March 31, 2022 (from April 1, 2021 to March 31, 2022)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit (loss) attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2022	140,316	26.7	8,798	196.1	8,038	284.3	(12,124)	—
March 31, 2021	110,788	(3.3)	2,971	—	2,091	—	2,038	—

Note: Comprehensive income For the fiscal year ended March 31, 2022: (7,185) million yen (—%)
 For the fiscal year ended March 31, 2021: 6,556 million yen (—%)

	Profit (loss) per share	Diluted net income per share	Return on equity	Ordinary income to total assets	Operating income to net sales
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2022	(597.88)	—	(25.3)	5.4	6.3
March 31, 2021	114.76	114.63	4.5	1.5	2.7

Reference: Equity in earnings of affiliates For the fiscal year ended March 31, 2022: 545 million yen
 For the fiscal year ended March 31, 2021: 345 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2022	156,140	44,715	28.4	2,190.33
March 31, 2021	139,448	51,904	37.0	2,544.62

Reference: Equity As of March 31, 2022: 44,418 million yen
 As of March 31, 2021: 51,606 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Period-end cash and cash equivalents
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 31, 2022	5,105	(5,208)	(218)	24,754
March 31, 2021	2,067	(3,034)	(3,470)	23,720

2. Dividends

	Annual dividends per share					Total cash dividends (Annual)	Dividend payout ratio (Consolidated)	Dividends to net assets ratio (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2021	—	0.00	—	0.00	0.00	—	—	—
March 31, 2022	—	0.00	—	0.00	0.00	—	—	—
Fiscal year ending March 31, 2023 (Forecast)	—	0.00	—	—	—		—	

Year-end dividend forecast for the fiscal year ending March 31, 2023 is undetermined.

3. Forecast of consolidated operating results for the fiscal year ending March 31, 2023

(from April 1, 2022 to March 31, 2023) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First six months ending September 30, 2022	76,000	14.3	4,200	20.3	3,600	8.3	2,700	8.1	133.14
Fiscal year ending March 31, 2023	155,000	10.5	9,300	5.7	8,200	2.0	6,300	—	310.66

Note: Forward-looking statements in this document are forecasts we have deemed to be reasonable based on information available at the time of creation. Due to a variety of factors, actual results may differ from published forecasts.