

**Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2014**  
**<under Japanese GAAP>**

Company name: **Nippon Chemi-Con Corporation**  
 Listing: First Section of the Tokyo Stock Exchange  
 Stock code: 6997 URL: <http://www.chemi-con.co.jp/>  
 Representative: Ikuo Uchiyama, President and Representative Director  
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 Scheduled date to submit the Quarterly Securities Report: August 7, 2013  
 Scheduled date to commence dividend payments: -  
 Supplementary materials on quarterly financial results: None  
 Quarterly financial results briefing session: None

(Millions of yen rounded down, unless otherwise stated)

**1. Consolidated business performance for the first quarter of fiscal year ending March 31, 2014**  
**(from April 1, 2013 to June 30, 2013)**

**(1) Consolidated operating results (Cumulative)** (Percentages indicate year-on-year changes.)

|                    | Net sales       |        | Operating income/(loss) |   | Ordinary income/(loss) |   | Net income/(loss) |   |
|--------------------|-----------------|--------|-------------------------|---|------------------------|---|-------------------|---|
|                    | Millions of yen | %      | Millions of yen         | % | Millions of yen        | % | Millions of yen   | % |
| Three months ended |                 |        |                         |   |                        |   |                   |   |
| June 30, 2013      | 26,693          | 20.5   | 1,272                   | - | 1,299                  | - | 1,013             | - |
| June 30, 2012      | 22,152          | (25.5) | (1,682)                 | - | (2,439)                | - | (2,346)           | - |

Note: Comprehensive income For the first quarter, FY2013: 3,303 million yen:( - %)

For the first quarter, FY2012: (2,350) million yen:( - %)

|                    | Net income/(loss) per share |     | Diluted net income per share |     |
|--------------------|-----------------------------|-----|------------------------------|-----|
|                    | Yen                         | Yen | Yen                          | Yen |
| Three months ended |                             |     |                              |     |
| June 30, 2013      | 7.12                        | -   | -                            | -   |
| June 30, 2012      | (16.49)                     | -   | -                            | -   |

**(2) Consolidated financial position**

|                | Total assets    |   | Net assets      |   | Equity ratio |   |
|----------------|-----------------|---|-----------------|---|--------------|---|
|                | Millions of yen | % | Millions of yen | % | %            | % |
| As of          |                 |   |                 |   |              |   |
| June 30, 2013  | 137,061         |   | 54,056          |   | 39.3         |   |
| March 31, 2013 | 134,454         |   | 50,754          |   | 37.6         |   |

Reference: Equity: As of June 30, 2013: 53,871 million yen As of March 31, 2013: 50,585 million yen

**2. Dividends**

|                           | Annual dividends    |                      |                     |                 |       |
|---------------------------|---------------------|----------------------|---------------------|-----------------|-------|
|                           | First quarter - end | Second quarter - end | Third quarter - end | Full year - end | Total |
| Fiscal year ended         | Yen                 | Yen                  | Yen                 | Yen             | Yen   |
| March 31, 2013            | -                   | 0.00                 | -                   | 0.00            | 0.00  |
| Fiscal year ending        |                     |                      |                     |                 |       |
| March 31, 2014            | -                   |                      |                     |                 |       |
| Fiscal year ending        |                     |                      |                     |                 |       |
| March 31, 2014 (Forecast) |                     | 0.00                 | -                   | 0.00            | 0.00  |

Note: Revision of dividends forecast from the latest announcement: **None**

**3. Forecast of consolidated business performance for the fiscal year ending March 31, 2014**  
**(from April 1, 2013 to March 31, 2014)**

(Percentages indicate year-on-year changes.)

|                         | Net Sales       |      | Operating income |   | Ordinary income |   | Net income      |   | Net income per share |
|-------------------------|-----------------|------|------------------|---|-----------------|---|-----------------|---|----------------------|
|                         | Millions of yen | %    | Millions of yen  | % | Millions of yen | % | Millions of yen | % | Yen                  |
| First six months ending |                 |      |                  |   |                 |   |                 |   |                      |
| September 30, 2013      | 51,500          | 13.8 | 2,200            | - | 1,300           | - | 900             | - | 6.32                 |
| Fiscal year ending      |                 |      |                  |   |                 |   |                 |   |                      |
| March 31, 2014          | 104,000         | 11.9 | 5,000            | - | 3,600           | - | 2,700           | - | 18.97                |

Note: Revision of consolidated business performance forecast from the latest announcement: **None**