Consolidated Financial Results for the Six Months Ended September 30, 2013 <under Japanese GAAP>

Nippon Chemi-Con Corporation Company name:

Listing: First Section of the Tokyo Stock Exchange

6997 Stock code: URL: http://www.chemi-con.co.jp/

Representative: Ikuo Uchiyama, President and Representative Director

Inquiries: Syuuichi Shiraishi, Director Phone: +81-3-5436-7711(from overseas)

Scheduled date to submit the Quarterly Securities Report: November 8, 2013

Scheduled date to commence dividend payments: Supplementary materials on quarterly financial results: Yes

Quarterly financial results briefing session: Yes (for institutional investors and securities analysts)

(Millions of yen rounded down, unless otherwise stated)

1. Consolidated business performance for the six months ended September 30, 2013 (from April 1, 2013 to September 30, 2013)

(1) Consolidated operating results (Cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating income/(loss) | | Ordinary income/(loss) | | Net income/(loss) | |
|--------------------|-----------------|--------|-------------------------|---|------------------------|---|-------------------|---|
| Six months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| September 30, 2013 | 54,680 | 20.8 | 2,428 | - | 1,890 | - | 1,409 | - |
| September 30, 2012 | 45,246 | (20.5) | (4,017) | - | (5,141) | - | (5,714) | - |

For the six months ended September 30, FY2013: 4,420 Note: Comprehensive income million yen:(- %)

For the six months ended September 30, FY2012: (6,548)million yen:(- %)

| | Net income/(loss) | Diluted net | |
|--------------------|-------------------|------------------|--|
| | per share | income per share | |
| Six months ended | Yen | Yen | |
| September 30, 2013 | 9.90 | - | |
| September 30, 2012 | (40.15) | - | |

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio | |
|--------------------|-----------------|-----------------|--------------|--|
| As of | Millions of yen | Millions of yen | % | |
| September 30, 2013 | 139,813 | 55,168 | 39.3 | |
| March 31, 2013 | 134,454 | 50,754 | 37.6 | |

Reference: Equity: As of September 30, 2013: 54,983 million yen As of March 31, 2013: 50,585 million yen

2. Dividends

| | Annual dividends | | | | | | |
|--------------------------------------|---------------------|----------------------|---------------------|-----------------|-------|--|--|
| | First quarter - end | Second quarter - end | Third quarter - end | Full year - end | Total | | |
| Fiscal year ended | Yen | Yen | Yen | Yen | Yen | | |
| March 31, 2013 | - | 0.00 | - | 0.00 | 0.00 | | |
| Fiscal year ending March 31, 2014 | ı | 0.00 | | | | | |
| Fiscal year ending | | | | | | | |
| March 31, 2014 (Forecast) | | | - | 0.00 | 0.00 | | |

Note: Revision of dividends forecast from the latest announcement: None

104,000

3. Forecast of consolidated business performance for the fiscal year ending March 31, 2014 (Percentages indicate year-on-year changes.) (from April 1, 2013 to March 31, 2014)

Net Sales Ordinary income Net income Net income per share Operating income Millions of Millions of Millions of Millions of Yen yen yen ver yen 5.000

3,600

2,700

18.97

Note: Revision of consolidated business performance forecast from the latest announcement: None