

**Consolidated Financial Results for the Fiscal Year Ended March 31, 2014**  
**<under Japanese GAAP>**

Company name: **Nippon Chemi-Con Corporation**  
 Listing: First Section of the Tokyo Stock Exchange  
 Stock code: 6997  
 URL: <http://www.chemi-con.co.jp/>  
 Representative: Ikuo Uchiyama, President and Representative Director  
 Inquiries: Syuuichi Shiraishi, Director  
 Phone: +81-3-5436-7711(from overseas)

Scheduled date of ordinary general meeting of shareholders: June 27, 2014  
 Scheduled date to commence dividend payments: —  
 Scheduled date to file Securities Report: June 27, 2014  
 Supplementary materials on financial results: Yes  
 Financial results briefing session: Yes (for institutional investors and securities analysts)

(Millions of yen rounded down, unless otherwise stated)

**1. Consolidated business performance for the fiscal year ended March 31, 2014**  
**(from April 1, 2013 to March 31, 2014)**

**(1) Consolidated operating results** (Percentages indicate year-on year changes.)

	Net sales		Operating income/(loss)		Ordinary income/(loss)		Net income/(loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2014	113,962	22.6	4,933	—	4,304	—	3,315	—
March 31, 2013	92,959	(7.3)	(6,990)	—	(6,685)	—	(9,252)	—

Note: Comprehensive income For the fiscal year ended March 31, 2014: 9,235 million yen:( — %)
   
For the fiscal year ended March 31, 2013: (4,853) million yen:( — %)

	Net income/(loss) per share	Diluted net income per share	Return on equity	Ordinary income/(loss) to total assets	Operating income/(loss) to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2014	22.34	—	5.8	3.1	4.3
March 31, 2013	(65.01)	—	(17.5)	(4.9)	(7.5)

Reference: Equity in earnings of affiliates

For the fiscal year ended March 31, 2014: 386 million yen  
 For the fiscal year ended March 31, 2013: 239 million yen

**(2) Consolidated financial position**

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2014	139,769	63,844	45.5	390.16
March 31, 2013	134,454	50,754	37.6	355.46

Reference: Equity:

As of March 31, 2014: 63,587 million yen  
 As of March 31, 2013: 50,585 million yen

**(3) Consolidated cash flows**

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Period-end cash and cash equivalents
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2014	12,161	(1,620)	(6,143)	23,871
March 31, 2013	4,651	(6,925)	1,725	18,065

## 2. Dividends

	Annual dividends					Total cash dividends (Annual)	Dividend payout ratio (Consolidated)	Dividends to net assets ratio (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2013	—	0.00	—	0.00	0.00	0	—	—
March 31, 2014	—	0.00	—	0.00	0.00	0	—	—
Fiscal year ending March 31, 2015 (Forecast)	—	—	—	—	—		—	

Dividends forecast for the fiscal year ending March 2015 is undecided.

We will promptly disclose the forecast at the time it becomes available.

## 3. Forecast of consolidated business performance for the fiscal year ending March 31, 2015 (from April 1, 2014 to March 31, 2015)

(Percentages indicate year-on year changes.)

	Net Sales		Operating income		Ordinary income		Net income		Net income per share Yen
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
First six months ending September 30, 2014	59,000	7.9	2,400	(1.2)	2,300	21.7	1,700	20.6	10.43
Fiscal year ending March 31, 2015	118,000	3.5	5,200	5.4	4,800	11.5	3,500	5.6	21.48