

Translation



August 4, 2014

Consolidated Financial Results for the Three Months Ended June 30, 2014

<under Japanese GAAP>

Company name: **Nippon Chemi-Con Corporation**
 Listing: First Section of the Tokyo Stock Exchange
 Stock code: 6997 URL: <http://www.chemi-con.co.jp/>
 Representative: Ikuo Uchiyama, President and Representative Director
 Inquiries: Syuuichi Shiraishi, Director Phone: +81-3-5436-7711(from overseas)
 Scheduled date to file Quarterly Securities Report: August 6, 2014
 Scheduled date to commence dividend payments: —
 Supplementary materials on quarterly financial results: None
 Quarterly financial results briefing session: None

(Millions of yen rounded down, unless otherwise stated)

1. Consolidated financial results for the three months ended June 30, 2014

(from April 1, 2014 to June 30, 2014)

(1) Consolidated operating results (Cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income/(loss)		Ordinary income/(loss)		Net income/(loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2014	30,459	14.1	1,595	25.3	1,373	5.7	946	(6.6)
June 30, 2013	26,693	20.5	1,272	—	1,299	—	1,013	—

Note: Comprehensive income For the three months ended June 30, 2014: 97 million yen:(-97.0 %)
 For the three months ended June 30, 2013: 3,303 million yen:(— %)

	Net income/(loss) per share	Diluted net income per share
	Yen	Yen
Three months ended June 30, 2014	5.81	—
June 30, 2013	7.12	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2014	139,789	65,094	46.4
March 31, 2014	139,769	63,844	45.5

Reference: Equity: As of June 30, 2014: 64,828 million yen As of March 31, 2014: 63,587 million yen

2. Dividends

	Annual dividends				
	First quarter - end	Second quarter - end	Third quarter - end	Fiscal year - end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2014	—	0.00	—	0.00	0.00
Fiscal year ending March 31, 2015	—				
Fiscal year ending March 31, 2015 (Forecast)		—	—	—	—

Note: Revision of dividends forecast from the latest announcement: **None**

Dividends forecast for the fiscal year ending March 2015 is undecided. We will promptly disclose the forecast at the time it becomes available.

3. Forecast of consolidated operating results for the fiscal year ending March 31, 2015

(from April 1, 2014 to March 31, 2015)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First six months ending September 30, 2014	59,000	7.9	2,400	(1.2)	2,300	21.7	1,700	20.6	10.43
Fiscal year ending March 31, 2015	118,000	3.5	5,200	5.4	4,800	11.5	3,500	5.6	21.48

Note: Revision of consolidated operating results forecast from the latest announcement: **None**