

Consolidated Financial Results for the Six Months Ended September 30, 2014
<under Japanese GAAP>

Company name: **Nippon Chemi-Con Corporation**
 Listing: First Section of the Tokyo Stock Exchange
 Stock code: 6997 URL: <http://www.chemi-con.co.jp/>
 Representative: Ikuo Uchiyama, President and Representative Director
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 Scheduled date to file Quarterly Securities Report: November 6, 2014
 Scheduled date to commence dividend payments: —
 Supplementary materials on quarterly financial results: Yes
 Quarterly financial results briefing session: Yes (for institutional investors and securities analysts)
 (Millions of yen rounded down, unless otherwise stated)

1. Consolidated financial results for the six months ended September 30, 2014
(from April 1, 2014 to September 30, 2014)

(1) Consolidated operating results (Cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating income/(loss)		Ordinary income/(loss)		Net income/(loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2014	61,202	11.9	2,474	1.9	3,640	92.6	2,982	111.6
September 30, 2013	54,680	20.8	2,428	—	1,890	—	1,409	—

Note: Comprehensive income For the six months ended September 30, 2014: 3,778 million yen:(-14.5 %)
 For the six months ended September 30, 2013: 4,420 million yen:(— %)

	Net income/(loss) per share	Diluted net income per share
	Yen	Yen
Six months ended September 30, 2014	18.30	—
September 30, 2013	9.90	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2014	146,358	68,772	46.8
March 31, 2014	139,769	63,844	45.5

Reference: Equity: As of September 30, 2014: 68,474 million yen
 As of March 31, 2014: 63,587 million yen

2. Dividends

	Annual dividends				
	First quarter - end	Second quarter - end	Third quarter - end	Fiscal year - end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2014	—	0.00	—	0.00	0.00
Fiscal year ending March 31, 2015	—	0.00			
Fiscal year ending March 31, 2015 (Forecast)			—	—	—

Note: Revision of dividends forecast from the latest announcement: **None**

Dividends forecast for the fiscal year ending March 2015 is undecided. We will promptly disclose the forecast at the time it becomes available.

3. Forecast of consolidated operating results for the fiscal year ending March 31, 2015
(from April 1, 2014 to March 31, 2015) (Percentages indicate year-on-year changes.)

	Net Sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	118,000	3.5	5,200	5.4	4,800	11.5	3,500	5.6	21.48

Note: Revision of consolidated operating results forecast from the latest announcement: **None**