

Consolidated Financial Results for the Nine Months Ended December 31, 2014
<under Japanese GAAP>

Company name: **Nippon Chemi-Con Corporation**
 Listing: First Section of the Tokyo Stock Exchange
 Stock code: 6997 URL: <http://www.chemi-con.co.jp/>
 Representative: Ikuo Uchiyama, President and Representative Director
 Inquiries: Syuuichi Shiraishi, Director Phone: +81-3-5436-7711(from overseas)
 Scheduled date to submit the Quarterly Securities Report: February 4, 2015
 Scheduled date to commence dividend payments: —
 Supplementary materials on quarterly financial results: None
 Quarterly financial results briefing session: None

(Millions of yen rounded down, unless otherwise stated)

1. Consolidated business performance for the nine months ended December 31, 2014
(from April 1, 2014 to December 31, 2014)

(1) Consolidated operating results (Cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2014	91,844	9.5	3,742	(4.4)	5,497	29.5	4,930	26.8
December 31, 2013	83,844	21.8	3,913	—	4,243	—	3,887	—

Note: Comprehensive income For the nine months ended December 31, 2014: 9,100 million yen(3.5%)
 For the nine months ended December 31, 2013: 8,794 million yen(— %)

	Net income per share	Diluted net income per share
Nine months ended	Yen	Yen
December 31, 2014	30.26	—
December 31, 2013	27.04	—

(2) Consolidated financial position

	Total assets		Net assets		Equity ratio	
	Millions of yen		Millions of yen		%	
As of December 31, 2014	149,205		74,092		49.4	
March 31, 2014	139,769		63,844		45.5	

Reference: Equity: As of December 31, 2014: 73,747 million yen
 As of March 31, 2014: 63,587 million yen

2. Dividends

	Annual dividends				
	First quarter - end	Second quarter - end	Third quarter - end	Fiscal year - end	Total
Fiscal year ended March 31, 2014	Yen —	Yen 0.00	Yen —	Yen 0.00	Yen 0.00
Fiscal year ending March 31, 2015	—	0.00	—	—	—
Fiscal year ending March 31, 2015 (Forecast)	—	—	—	—	—

Note: Revision of dividends forecast from the latest announcement: **None**

Dividends forecast for the fiscal year ending March 2015 is undecided. We will promptly disclose the forecast at the time it becomes available.

3. Forecast of consolidated operating results for the fiscal year ending March 31, 2015
(from April 1, 2014 to March 31, 2015) (Percentages indicate year-on-year changes.)

	Net Sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	123,000	7.9	5,200	5.4	6,000	39.4	5,200	56.8	31.91

Note: Revision of consolidated operating results forecast from the latest announcement: Yes