

Consolidated Financial Results for the Fiscal Year Ended March 31, 2015
<under Japanese GAAP>

Company name: **Nippon Chemi-Con Corporation**
 Listing: First Section of the Tokyo Stock Exchange
 Stock code: 6997
 URL: <http://www.chemi-con.co.jp/>
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Scheduled date of ordinary general meeting of shareholders: June 26, 2015
 Scheduled date to commence dividend payments: June 29, 2015
 Scheduled date to file Securities Report: June 26, 2015
 Supplementary materials on financial results: Yes
 Financial results briefing session: Yes (for institutional investors and securities analysts)

(Millions of yen rounded down, unless otherwise stated)

1. Consolidated business performance for the fiscal year ended March 31, 2015
(from April 1, 2014 to March 31, 2015)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2015	123,365	8.3	5,122	3.8	6,207	44.2	5,362	61.7
March 31, 2014	113,962	22.6	4,933	—	4,304	—	3,315	—

Note: Comprehensive income For the fiscal year ended March 31, 2015: 13,158 million yen (42.5%)
 For the fiscal year ended March 31, 2014: 9,235 million yen (— %)

	Net income per share	Diluted net income per share	Return on equity	Ordinary income to total assets	Operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2015	32.91	—	7.6	4.3	4.2
March 31, 2014	22.34	—	5.8	3.1	4.3

Reference: Equity in earnings of affiliates

For the fiscal year ended March 31, 2015: 626 million yen
 For the fiscal year ended March 31, 2014: 386 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2015	146,657	78,146	53.0	477.23
March 31, 2014	139,769	63,844	45.5	390.16

Reference: Equity:

As of March 31, 2015: 77,762 million yen
 As of March 31, 2014: 63,587 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Period-end cash and cash equivalents
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2015	10,730	(4,269)	(7,675)	23,967
March 31, 2014	12,161	(1,620)	(6,143)	23,871

2. Dividends

	Annual dividends					Total cash dividends (Annual)	Dividend payout ratio (Consolidated)	Dividends to net assets ratio (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2014	—	0.00	—	0.00	0.00	0	—	—
March 31, 2015	—	0.00	—	3.00	3.00	488	9.1	0.7
Fiscal year ending March 31, 2016 (Forecast)	—	0.00	—	3.00	3.00		9.1	

3. Forecast of consolidated operating results for the fiscal year ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating income		Ordinary income		Net income attributable to owners of the parent company		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First six months ending September 30, 2015	62,000	1.3	2,700	9.1	2,600	(28.6)	2,100	(29.6)	12.89
Fiscal year ending March 31, 2016	125,000	1.3	6,200	21.0	6,400	3.1	5,400	0.7	33.14