

## Consolidated Financial Results for the Six Months Ended September 30, 2015

<under Japanese GAAP>

Company name: **Nippon Chemi-Con Corporation**  
 Listing: First Section of the Tokyo Stock Exchange  
 Stock code: 6997 URL: <http://www.chemi-con.co.jp/>  
 Representative: Ikuo Uchiyama, President and Representative Director  
 Inquiries: Syuuichi Shiraishi, Director Phone: +81-3-5436-7711 (from overseas)  
 Scheduled date to file Quarterly Securities Report: November 5, 2015  
 Scheduled date to commence dividend payments: —  
 Supplementary materials on quarterly financial results: Yes  
 Quarterly financial results briefing session: Yes (for institutional investors and securities analysts)  
 (Millions of yen rounded down, unless otherwise stated)

### 1. Consolidated business performance for the six months ended September 30, 2015

(from April 1, 2015 to September 30, 2015)

#### (1) Consolidated operating results (Cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent company	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2015	60,623	(0.9)	2,245	(9.2)	1,620	(55.5)	1,131	(62.1)
Six months ended September 30, 2014	61,202	11.9	2,474	1.9	3,640	92.6	2,982	111.6

Note: Comprehensive income For the six months ended September 30, 2015: 695 million yen: (-81.6 %)  
 For the six months ended September 30, 2014: 3,778 million yen: (-14.5 %)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended September 30, 2015	6.95	—
Six months ended September 30, 2014	18.30	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2015	144,434	78,347	54.0
As of March 31, 2015	146,657	78,146	53.0

Reference: Equity: As of September 30, 2015: 77,929 million yen  
 As of March 31, 2015: 77,762 million yen

### 2. Dividends

	Annual dividends				
	First quarter - end	Second quarter - end	Third quarter - end	Fiscal year - end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2015	—	0.00	—	3.00	3.00
Fiscal year ending March 31, 2016	—	0.00	—	—	—
Fiscal year ending March 31, 2016 (Forecast)	—	—	—	3.00	3.00

Note: Revision of dividends forecast from the latest announcement: **None**

### 3. Forecast of consolidated operating results for the fiscal year ending March 31, 2016

(from April 1, 2015 to March 31, 2016)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating income		Ordinary income		Net income attributable to owners of the parent company		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	120,000	(2.7)	4,000	(21.9)	3,800	(38.8)	3,000	(44.1)	18.41

Note: Revision of consolidated operating results forecast from the latest announcement: **Yes**