

**Consolidated Financial Results for the Fiscal Year Ended March 31, 2016**  
**<under Japanese GAAP>**

Company name: **Nippon Chemi-Con Corporation**  
 Listing: First Section of the Tokyo Stock Exchange  
 Stock code: 6997  
 URL: <http://www.chemi-con.co.jp/>  
 Representative: Ikuo Uchiyama, President and Representative Director  
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 Scheduled date of ordinary general meeting of shareholders: June 29, 2016  
 Scheduled date to commence dividend payments: June 30, 2016  
 Scheduled date to file Securities Report: June 29, 2016  
 Supplementary materials on quarterly financial results: Yes  
 Quarterly financial results briefing session: Yes (for institutional investors and securities analysts)

(Millions of yen rounded down, unless otherwise stated)

**1. Consolidated business performance for the fiscal year ended March 31, 2016**  
**(from April 1, 2015 to March 31, 2016)**

**(1) Consolidated operating results** (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent company	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2016	118,414	(4.0)	2,179	(57.4)	1,165	(81.2)	(6,905)	—
March 31, 2015	123,365	8.3	5,122	3.8	6,207	44.2	5,362	61.7

Note: Comprehensive income For the fiscal year ended March 31, 2016: (14,785) million yen ( —%)  
 For the fiscal year ended March 31, 2015: 13,158 million yen ( 42.5%)

	Net income per share	Diluted net income per share	Return on equity	Ordinary income to total assets	Operating income to net sales
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2016	(42.38)	—	(9.8)	0.8	1.8
March 31, 2015	32.91	—	7.6	4.3	4.2

Reference: Equity in earnings of affiliates

For the fiscal year ended March 31, 2016: 499 million yen  
 For the fiscal year ended March 31, 2015: 626 million yen

**(2) Consolidated financial position**

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2016	137,117	62,864	45.6	383.43
March 31, 2015	146,657	78,146	53.0	477.23

Reference: Equity:

As of March 31, 2016: 62,468 million yen  
 As of March 31, 2015: 77,762 million yen

**(3) Consolidated cash flows**

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Period-end cash and cash equivalents
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 31, 2016	10,970	(2,878)	(4,712)	26,245
March 31, 2015	10,730	(4,269)	(7,675)	23,967

## 2. Dividends

	Annual dividends					Total cash dividends (Annual)	Dividend payout ratio (Consolidated)	Dividends to net assets ratio (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2015	—	0.00	—	3.00	3.00	488	9.1	0.7
March 31, 2016	—	0.00	—	3.00	3.00	488	—	0.7
Fiscal year ending March 31, 2017 (Forecast)	—	0.00	—	3.00	3.00		32.6	

The annual dividends for the fiscal year ended March 31, 2016 are scheduled to be paid from Other Capital Surplus.

## 3. Forecast of consolidated operating results for the fiscal year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating income		Ordinary income		Net income attributable to owners of the parent company		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First six months ending September 30, 2016	56,000	(7.6)	1,200	(46.6)	1,100	(32.1)	700	(38.1)	4.30
Fiscal year ending March 31, 2017	112,000	(5.4)	2,600	19.3	2,400	105.9	1,500	—	9.21