

Consolidated Financial Results for the Three Months Ended June 30, 2016
<under Japanese GAAP>

Company name: **Nippon Chemi-Con Corporation**
 Listing: First Section of the Tokyo Stock Exchange
 Stock code: 6997 URL: <http://www.chemi-con.co.jp/>
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 Scheduled date to file Quarterly Securities Report: August 4, 2016
 Scheduled date to commence dividend payments: —
 Supplementary materials on quarterly financial results: None
 Quarterly financial results briefing session: None

(Millions of yen rounded down, unless otherwise stated)

1. Consolidated business performance for the three months ended June 30, 2016
(from April 1, 2016 to June 30, 2016)

(1) Consolidated operating results (Cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income/(loss)		Net income/(loss) attributable to owners of the parent company	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2016	28,463	(5.2)	328	(77.0)	(80)	—	(489)	—
June 30, 2015	30,018	(1.4)	1,427	(10.5)	1,569	14.3	1,243	31.3

Note: Comprehensive income : For the three months ended June 30, 2016: (3,104) million yen(— %)
 For the three months ended June 30, 2015: 2,083 million yen(— %)

	Net income/(loss) per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Three months ended June 30, 2016	(3.00)	—	—	—
June 30, 2015	7.63	—	—	—

(2) Consolidated financial position

	Total assets		Net assets		Equity ratio	
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	%	%
As of June 30, 2016	133,830	59,271	59,271	44.0	44.0	44.0
March 31, 2016	137,117	62,864	62,864	45.6	45.6	45.6

Reference: Equity: As of June 30, 2016: 58,902 million yen
 As of March 31, 2016: 62,468 million yen

2. Dividends

	Annual dividends				
	First quarter - end	Second quarter - end	Third quarter - end	Fiscal year - end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2016	—	0.00	—	3.00	3.00
Fiscal year ending March 31, 2017	—	—	—	—	—
Fiscal year ending March 31, 2017 (Forecast)	—	0.00	—	3.00	3.00

Note: Revision of dividends forecast from the latest announcement: **None**

3. Forecast of consolidated operating results for the fiscal year ending March 31, 2017
(from April 1, 2016 to March 31, 2017)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating income		Ordinary income		Net income attributable to owners of the parent company		Net income per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	Yen
First six months ending September 30, 2016	56,000	(7.6)	1,200	(46.6)	1,100	(32.1)	700	(38.1)	4.30	4.30
Fiscal year ending March 31, 2017	112,000	(5.4)	2,600	19.3	2,400	105.9	1,500	—	9.21	9.21

Note: Revision of consolidated operating results forecast from the latest announcement: **None**