

Consolidated Financial Results for the Three Months Ended June 30, 2017
<under Japanese GAAP>

Company name: **Nippon Chemi-Con Corporation**
 Listing: First Section of the Tokyo Stock Exchange
 Stock code: 6997 URL: <http://www.chemi-con.co.jp/>
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 Scheduled date to file Quarterly Securities Report: August 4, 2017
 Scheduled date to commence dividend payments: —
 Supplementary materials on quarterly financial results: None
 Quarterly financial results briefing session: None

(Millions of yen rounded down, unless otherwise stated)

1. Consolidated business performance for the three months ended June 30, 2017
(from April 1, 2017 to June 30, 2017)

(1) Consolidated operating results (Cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit (loss) attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2017	30,963	8.8	1,253	281.8	1,061	—	917	—
June 30, 2016	28,463	(5.2)	328	(77.0)	(80)	—	(489)	—

Note: Comprehensive income : For the three months ended June 30, 2017: 1,308 million yen(— %)
 For the three months ended June 30, 2016: (3,104) million yen(— %)

	Profit (loss) per share		Diluted profit per share	
	Yen	Yen	Yen	Yen
Three months ended June 30, 2017	5.63	—	—	—
June 30, 2016	(3.00)	—	—	—

(2) Consolidated financial position

	Total assets		Net assets		Equity ratio	
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	%	%
As of June 30, 2017	140,322	64,389	64,389	45.6	45.6	45.6
March 31, 2017	139,768	63,571	63,571	45.2	45.2	45.2

Reference: Equity: As of June 30, 2017: 63,981 million yen
 As of March 31, 2017: 63,170 million yen

2. Dividends

	Annual dividends				
	First quarter - end	Second quarter - end	Third quarter - end	Fiscal year - end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2017	—	0.00	—	3.00	3.00
Fiscal year ending March 31, 2018	—	—	—	—	—
Fiscal year ending March 31, 2018 (Forecast)	—	0.00	—	30.00	30.00

Note: Revision of dividends forecast from the latest announcement: **None**

The Company plans to consolidate its shares with a ratio of ten shares of common stock into one share, on October 1, 2017.
 Year-end dividends per share for the year ending March 31, 2018 (Forecast) is calculated taking into account the consolidation of shares.
 Forecasts for year-end dividends per share without taking into account the consolidation of shares are as follows:
 Forecast for year-end dividends per share for the year ending March 31, 2018: 3 yen
 Forecast for annual dividends per share for the year ending March 31, 2018: 3 yen

3. Forecast of consolidated operating results for the fiscal year ending March 31, 2018
(from April 1, 2017 to March 31, 2018)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	Yen
First six months ending September 30, 2017	61,000	6.9	2,600	499.3	2,400	—	1,900	—	11.66	11.66
Fiscal year ending March 31, 2018	123,000	5.8	5,500	64.8	5,100	154.6	4,000	376.1	245.54	245.54

Note: Revision of consolidated operating results forecast from the latest announcement: **None**
 Forecast of profit per share for the fiscal year ending March 31, 2018 is calculated taking into account the consolidation of shares.

Note: Forward-looking statements in this document, including operating results forecast, are based on information currently available to the Company and certain assumption that the Company regards as reasonable. Actual results may significantly differ from these forecasts, affected by various factors.