

Consolidated Financial Results for the Six Months Ended September 30, 2017
<under Japanese GAAP>

Company name: **Nippon Chemi-Con Corporation**
 Listing: First Section of the Tokyo Stock Exchange
 Stock code: 6997 URL: <http://www.chemi-con.co.jp/>
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 Scheduled date to file Quarterly Securities Report: November 7, 2017
 Scheduled date to commence dividend payments: —
 Supplementary materials on quarterly financial results: Yes
 Quarterly financial results briefing session: Yes (for institutional investors and securities analysts)

(Millions of yen rounded down, unless otherwise stated)

1. Consolidated business performance for the six months ended September 30, 2017
(from April 1, 2017 to September 30, 2017)

(1) Consolidated operating results (Cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit (loss) attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2017	63,087	10.6	2,610	501.7	2,524	—	1,921	—
September 30, 2016	57,065	(5.9)	433	(80.7)	6	(99.6)	(1,485)	—

Note: Comprehensive income : For the six months ended September 30, 2017: 2,624 million yen(— %)
 For the six months ended September 30, 2016: (6,141) million yen(— %)

	Profit (loss) per share		Diluted profit per share	
	Yen	Yen	Yen	Yen
Six months ended September 30, 2017	117.94	—	—	—
September 30, 2016	(91.16)	—	—	—

The Company consolidated its shares with a ratio of ten shares of common stock into one share, on October 1, 2017.
 Profit (loss) per share have been calculated under the assumption that this share consolidation was conducted on April 2016.

(2) Consolidated financial position

	Total assets		Net assets		Equity ratio	
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	%	%
As of September 30, 2017	143,210	65,699	65,699	45.6	45.6	45.6
March 31, 2017	139,768	63,571	63,571	45.2	45.2	45.2

Reference: Equity: As of September 30, 2017: 65,299 million yen
 As of March 31, 2017: 63,170 million yen

2. Dividends

	Annual dividends				
	First quarter - end	Second quarter - end	Third quarter - end	Fiscal year - end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2017	—	0.00	—	3.00	3.00
Fiscal year ending March 31, 2018	—	0.00	—	—	—
Fiscal year ending March 31, 2018 (Forecast)	—	—	—	30.00	30.00

Note: Revision of dividends forecast from the latest announcement: **None**

The Company consolidated its shares with a ratio of ten shares of common stock into one share, on October 1, 2017.
 Forecast of year-end dividend per share for the year ending March 31, 2018 takes the share consolidation into account.
 Without taking share consolidation into account, forecast of year-end dividend per share for the year ending March 31, 2018 is 3 yen per share, and forecast of annual dividends per share is 3 yen per share.

3. Forecast of consolidated operating results for the fiscal year ending March 31, 2018
(from April 1, 2017 to March 31, 2018)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	Yen
Full Year	128,000	10.0	6,200	85.7	5,500	174.6	4,300	411.8	263.98	263.98

Note: Revision of consolidated operating results forecast from the latest announcement: Yes
 Forecast of profit per share for the fiscal year ending March 31, 2018 is calculated taking into account the consolidation of shares.

Note: Forward-looking statements in this document, including operating results forecast, are based on information currently available to the Company and certain assumption that the Company regards as reasonable. Actual results may significantly differ from these forecasts, affected by various factors.