

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2018 <under Japanese GAAP>

Company name: **Nippon Chemi-Con Corporation**  
 Listing: First Section of the Tokyo Stock Exchange  
 Stock code: 6997 URL: <http://www.chemi-con.co.jp/>  
 Representative: Ikuo Uchiyama, President and Representative Director  
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 Scheduled date of ordinary general meeting of shareholders: June 28, 2018  
 Scheduled date to commence dividend payments: June 29, 2018  
 Scheduled date to file Securities Report: June 28, 2018  
 Supplementary materials on financial results: Yes  
 Financial results briefing session: Yes (for institutional investors and securities analysts)

(Millions of yen rounded down, unless otherwise stated)

### 1. Consolidated business performance for the fiscal year ended March 31, 2018 (from April 1, 2017 to March 31, 2018)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit (loss) attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2018	133,362	14.7	5,818	74.3	4,416	120.5	(16,056)	—
March 31, 2017	116,311	(1.8)	3,338	53.2	2,002	71.8	840	—

Note: Comprehensive income For the fiscal year ended March 31, 2018: (13,655) million yen (—%)

For the fiscal year ended March 31, 2017: 1,200 million yen (—%)

	Profit (loss) per share	Diluted net income per share	Return on equity	Ordinary income to total assets	Operating income to net sales
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2018	(985.77)	—	(28.6)	3.1	4.4
March 31, 2017	51.57	—	1.3	1.4	2.9

Reference: Equity in earnings of affiliates

For the fiscal year ended March 31, 2018: 375 million yen

For the fiscal year ended March 31, 2017: 441 million yen

The Company consolidated its shares with a ratio of ten shares of common stock into one share, on October 1, 2017.

Profit (loss) per share have been calculated under the assumption that this share consolidation was conducted at the beginning of the previous fiscal year.

### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2018	143,241	49,410	34.3	3,012.97
March 31, 2017	139,768	63,571	45.2	3,877.73

Reference: Equity

As of March 31, 2018: 49,069 million yen

As of March 31, 2017: 63,170 million yen

The Company consolidated its shares with a ratio of ten shares of common stock into one share, on October 1, 2017.

Net assets per share have been calculated under the assumption that this share consolidation was conducted at the beginning of the previous fiscal year.

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Period-end cash and cash equivalents
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 31, 2018	5,305	(7,265)	(1,759)	24,634
March 31, 2017	6,443	(4,334)	710	28,442

## 2. Dividends

	Annual dividends					Total cash dividends (Annual)	Dividend payout ratio (Consolidated)	Dividends to net assets ratio (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended March 31, 2017	—	0.00	—	3.00	3.00	488	58.1	0.8
March 31, 2018	—	0.00	—	30.00	30.00	488	—	0.9
Fiscal year ending March 31, 2019 (Forecast)	—	0.00	—	30.00	30.00		8.9	

The Company consolidated its shares with a ratio of ten shares of common stock into one share, on October 1, 2017.

Year-end dividend per share for the year ended March 31, 2018 takes the share consolidation into account.

Without taking share consolidation into account, annual dividends per share for the year ended March 31, 2018 is 3 yen.

The annual dividends for the fiscal year ended March 31, 2018 are scheduled to be paid from Other Capital Surplus.

## 3. Forecast of consolidated operating results for the fiscal year ending March 31, 2019

(from April 1, 2018 to March 31, 2019) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First six months ending September 30, 2018	69,000	9.4	3,500	34.1	3,200	26.8	2,500	30.1	153.51
Fiscal year ending March 31, 2019	140,000	5.0	7,500	28.9	7,000	58.5	5,500	—	337.71

Note: Forward-looking statements in this document, including operating results forecast, are based on information currently available to the Company and certain assumption that the Company regards as reasonable. Actual results may significantly differ from these forecasts, affected by various factors.