

Consolidated Financial Results for the Three Months Ended June 30, 2018
<under Japanese GAAP>

Company name: **Nippon Chemi-Con Corporation**
 Listing: First Section of the Tokyo Stock Exchange
 Stock code: 6997 URL: <http://www.chemi-con.co.jp/>
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 Scheduled date to file Quarterly Securities Report: August 7, 2018
 Scheduled date to commence dividend payments: —
 Supplementary materials on quarterly financial results: None
 Quarterly financial results briefing session: None

(Millions of yen rounded down, unless otherwise stated)

1. Consolidated business performance for the three months ended June 30, 2018
(from April 1, 2018 to June 30, 2018)

(1) Consolidated operating results (Cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2018	36,015	16.3	1,751	39.8	1,617	52.4	1,406	53.2
June 30, 2017	30,963	8.8	1,253	281.8	1,061	—	917	—

Note: Comprehensive income : For the three months ended June 30, 2018: 939 million yen(-28.2%)
 For the three months ended June 30, 2017: 1,308 million yen(— %)

	Profit per share	Diluted profit per share
Three months ended June 30, 2018	Yen 86.35	Yen —
June 30, 2017	Yen 56.35	Yen —

The Company consolidated its shares with a ratio of ten shares of common stock into one share, on October 1, 2017. Profit per share have been calculated under the assumption that this share consolidation was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of June 30, 2018	Millions of yen 138,069	Millions of yen 49,859	% 35.9
March 31, 2018	142,711	49,410	34.4

Reference: Equity: As of June 30, 2018: 49,509 million yen
 As of March 31, 2018: 49,069 million yen

2. Dividends

	Annual dividends				
	First quarter - end	Second quarter - end	Third quarter - end	Fiscal year - end	Total
Fiscal year ended March 31, 2018	Yen —	Yen 0.00	Yen —	Yen 30.00	Yen 30.00
Fiscal year ending March 31, 2019	—	—	—	—	—
Fiscal year ending March 31, 2019 (Forecast)	—	Yen 0.00	Yen —	Yen 30.00	Yen 30.00

Note: Revision of dividends forecast from the latest announcement: **None**

3. Forecast of consolidated operating results for the fiscal year ending March 31, 2019
(from April 1, 2018 to March 31, 2019)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First six months ending September 30, 2018	69,000	9.4	3,500	34.1	3,200	26.8	2,500	30.1	153.51
Fiscal year ending March 31, 2019	140,000	5.0	7,500	28.9	7,000	58.5	5,500	—	337.71

Note: Revision of consolidated operating results forecast from the latest announcement: **None**

Note: Forward-looking statements in this document, including operating results forecast, are based on information currently available to the Company and certain assumption that the Company regards as reasonable. Actual results may significantly differ from these forecasts, affected by various factors.