November 5, 2019

## Consolidated Financial Results for the Six Months Ended September 30, 2019 <under Japanese GAAP>

Company name: Nippon Chemi-Con Corporation

Listing: First Section of the Tokyo Stock Exchange

Stock code: 6997 URL: http://www.chemi-con.co.jp/

Representative: Norio Kamiyama, President and Representative Director

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Scheduled date to file Quarterly Securities Report: November 6, 2019

Scheduled date to commence dividend payments:

Supplementary materials on quarterly financial results: Yes

Quarterly financial results briefing session: Yes (for institutional investors and securities analysts)

(Millions of yen rounded down, unless otherwise stated)

## 1. Consolidated business performance for the six months ended September 30, 2019 (from April 1, 2019 to September 30, 2019)

(1) Consolidated operating results (Cumulative)

(Percentages indicate year-on-year changes.)

| (1) Combondated operating results (Cumulative) |                 |                         |                                                |                |                               |                  |                 |   |
|------------------------------------------------|-----------------|-------------------------|------------------------------------------------|----------------|-------------------------------|------------------|-----------------|---|
|                                                | Net sales       |                         | Operating income (loss) Ordinary income (loss) |                | Profit (loss) attributable to |                  |                 |   |
|                                                | ivet sales      | Operating income (loss) |                                                | Ordinary incom | c (1088)                      | owners of parent |                 |   |
| Six months ended                               | Millions of yen | %                       | Millions of yen                                | %              | Millions of yen               | %                | Millions of yen | % |
| September 30, 2019                             | 57,576          | (20.2)                  | (1,638)                                        | _              | (2,092)                       | _                | (2,485)         | _ |
| September 30, 2018                             | 72,172          | 14.4                    | 3,130                                          | 19.9           | 3,103                         | 23.0             | (108)           | _ |

Note: Comprehensive income: For the six months ended September 30, 2019: (3,827) million yen(-%) For the six months ended September 30, 2018: (100) million yen(-%)

|                    | Profit (loss) | Diluted profit |
|--------------------|---------------|----------------|
|                    | per share     | per share      |
| Six months ended   | Yen           | Yen            |
| September 30, 2019 | (152.63)      | =              |
| September 30, 2018 | (6.65)        | _              |

(2) Consolidated financial position

|                    | Total assets    | Net assets      | Equity ratio |  |  |  |  |  |
|--------------------|-----------------|-----------------|--------------|--|--|--|--|--|
| As of              | Millions of yen | Millions of yen | %            |  |  |  |  |  |
| September 30, 2019 | 131,403         | 43,597          | 32.9         |  |  |  |  |  |
| March 31, 2019     | 138,284         | 47,914          | 34.4         |  |  |  |  |  |

Reference: Equity: As of September 30, 2019: 43,269 million yen As of March 31, 2019: 47,572 million yen

## 2. Dividends

| Zi Dividendo              |                     |                      |                     |                   |       |  |  |
|---------------------------|---------------------|----------------------|---------------------|-------------------|-------|--|--|
|                           | Annual dividends    |                      |                     |                   |       |  |  |
|                           | First quarter - end | Second quarter - end | Third quarter - end | Fiscal year - end | Total |  |  |
|                           | Yen                 | Yen                  | Yen                 | Yen               | Yen   |  |  |
| Fiscal year ended         |                     |                      |                     | 30.00             | 30.00 |  |  |
| March 31, 2019            | _                   | 0.00                 | _                   | 30.00             | 30.00 |  |  |
| Fiscal year ending        |                     |                      |                     |                   |       |  |  |
| March 31, 2020            | _                   | 0.00                 |                     |                   |       |  |  |
| Fiscal year ending        |                     |                      |                     | 30.00             | 30.00 |  |  |
| March 31, 2020 (Forecast) |                     |                      |                     | 30.00             | 30.00 |  |  |

Note: Revision of dividends forecast from the latest announcement: None

## 3. Forecast of consolidated operating results for the fiscal year ending March 31, 2020

(from April 1, 2019 to March 31, 2020)

(Percentages indicate year-on-year changes.)

|           | Net Sales   |        | Operating income |        | Ordinary income (loss) |   | Profit (loss) attributable to owners of parent |   | Profit (loss) |
|-----------|-------------|--------|------------------|--------|------------------------|---|------------------------------------------------|---|---------------|
|           |             |        |                  |        |                        |   |                                                |   | per share     |
|           | Millions of | %      | Millions of      | %      | Millions of            | % | Millions of                                    | % | Yen           |
|           | yen         |        | yen              |        | yen                    |   | yen                                            |   |               |
| Full Year | 117,500     | (16.6) | 300              | (94.2) | (900)                  | _ | (1,000)                                        | _ | (61.41)       |

Note: Revision of consolidated operating results forecast from the latest announcement: Yes

Note: Forward-looking statements in this document are forecasts we have deemed to be reasonable based on information available at the time of creation.

Due to a variety of factors, actual results may differ from published forecasts.